

FINANCIAL ADVICE

FOR 30s, 40s AND FAMILIES



#FEELSOGOOD

www.fsgwm.com.au

CREATE YOUR FUTURE WITH CONFIDENCE



Are you struggling to take action and not getting ahead? Planning to start or grow your family?

Or are you a young family struggling with:

- The decision to return to work? Part time or full time? What's best for your family?
- Navigating the minefield of the Australian child care system, its costs and processes
- Understanding which family & child care subsidies you are entitled to
- Paying down debt only to go backwards again
- Finding the time and clarity to express what you want out of life
- Providing for your little crew, enjoying life's pleasures while trying to getting ahead



Whether it's getting ahead early, seeing what's out there, growing your family, creating your dream home or lifestyle or enjoying more of the special moments, it is our mission to help you do MORE of what you LOVE.

Financial + Lifestyle Planning



Advice for 30's 40s and Families

RETURN TO WORK ADVICE

We help your family understand the real financial and non-financial benefits and implications of returning to the workforce, consider your net income before and after child care costs, estimated changes to family tax benefits, childcare rebates and consider the "breakeven equation".

CHILD CARE ADVICE

We provide a child care "quick guide" & explore other factors in the process including cost, waiting lists, inclusions/exclusions, trading times, travel and other opportunity cost concepts.

DEBT PLAN

We coach you through how much your debt is costing you, the differences between good and bad debt and implement a better debt plan to reduce financial burden and secure financial freedom quicker.

GOALS, VALUES, DESIRES & THE "WATER BALLOON" SYSTEM

We empower you to understand and express what you want out of life. Visualising and documenting your goals, values and desires by placing a level of importance on them, is critical to aligning them to your budget.

As a kid, water balloon fights were an enjoyable way to keep cool during our hot Aussie summers. Achieving your goals, big or small, is a similar concept to filling up water balloons in the backyard.

We need to allocate our money (water) to different sized goals (water balloons), depending on the amount and frequency you're allocating funds (how fast the tap is turned on) affects how quickly you will achieve your goals and dreams (full balloon, tie up & enjoy!)

PERSONAL PROTECTION PLAN

"We've walked a mile in your shoes"

Kids, debt, education, the challenges of getting ahead. Making sure you have a sound family protection plan ensures your income, lifestyle and family are NUMBER ONE and your dreams are never compromised.

SUPER IS SUPER

"Superannuation" is an ugly word, we get it! But super is super! Do you have any idea how it's being invested? We dispel the myths and help you understand how you can fund life insurance inside super.

GET A WILL....

Got a house? Got kids? Get a will. Sounds simple - but if you have young kids, and family overseas or interstate - you need to consider who will be their guardians if anything happens.

WE LIVE AND BREATHE
YOUR CHALLENGES



The Feel So Good Difference

Personal approach - we know our clients on a very personal level.

Fresh and fun approach to financial advice.

We are family orientated and operate like one big family.

We've walked a mile in your shoes - kids, debt, childcare, schooling, budgets - we live and breathe it.

Dedication to a remarkable client experience.

To be your sounding board on all things in life
▪ money, kids, career, travel, technology

A focus on the important things in life -
lifestyle, your passions, family and fun.

Awesome, engaging and fun events, functions
and parties for you to learn, take control and
feel part of the Feel So Good Community.



www.fsgwm.com.au

Level 1, 1 Burelli Street Wollongong

0421 926 216

count@fsgwm.com.au



#FeelSoGood

Member of
Count 

FSG Wealth Management Pty Ltd ATF FSGWM Wealth Unit Trust trading as Feel So Good Wealth Management, ABN 92163250441 is an Authorised Representative of Count. 'Count' and Count Wealth Accountants® are trading names of Count Financial Limited ABN 19 001 974 625 Australian Financial Services Licence Holder Number 227232 a wholly-owned, non-guaranteed subsidiary of Commonwealth Bank of Australia ABN 48 123 123 124. Count is a Professional Partner of the Financial Planning Association of Australia Limited. Count advisers are authorised representatives of Count. www.count.com.au